

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
BHF CHICAGO HOUSING GROUP B, LLC)	Case No. 20-12453
(ICARUS))	
)	Hon. Jack B. Schmetterer
Debtor.)	
)	

**SUPPLEMENTAL DECLARATION OF SARAH BAKER PURSUANT TO
BANKRUPTCY RULES 2014 AND 2016 IN SUPPORT OF THE APPLICATION TO
AUTHORIZE THE RETENTION AND EMPLOYMENT OF HILCO REAL ESTATE,
LLC AS ITS REAL ESTATE BROKER**

I, Sarah Baker, hereby declare:

1. I am Vice President and Assistant General Counsel for Hilco Trading, LLC, the managing member of Hilco Real Estate, LLC (“Hilco”), located at 5 Revere Drive, Suite 206 Northbrook, IL 60062.

2. I respectfully submit this Supplemental Declaration in connection with and to supplement the application of the above-captioned debtor and debtor in possession (the “Debtor”) to retain and employ Hilco and the members and employees of thereof as its real estate broker [Docket No. 39].

3. I have personal knowledge of the matters set forth herein. If called upon to testify, I could testify competently to the facts contained herein.

4. In the ordinary course of its business, Hilco and its affiliates maintain a database for purposes of performing “conflicts checks.” The database contains information regarding its present and past representations and transactions. I obtained a list of certain of the Debtor’s creditors and other parties in interest in the above-captioned case from Debtor’s counsel for

purposes of searching the aforementioned database and determining the connection(s) which Hilco or its affiliates has with such entities.

5. Hilco searched the aforementioned database for the parties in interest identified on the attached **Exhibit 1**.

6. To the best of my knowledge, none of the employees of Hilco are related to any judge of the United States Bankruptcy Court of the Northern District of Illinois.

7. To the best of my knowledge, except as set forth herein, Hilco does not hold or represent any interest adverse to the Debtor within the meaning of section 327(a) of the title 11, United States Code (the “Bankruptcy Code”).

8. To the best of my knowledge, Hilco is a “disinterested person” as such term is defined in section 101(14) of the Bankruptcy Code. To the best of my knowledge:

- (a) Hilco is not a creditor, an equity security holder, or an insider of the Debtor.
- (b) Hilco is not and was not, within 2 years before the Petition Date, a director, officer, or employee of the Debtor.
- (c) Hilco does not have an interest materially adverse to the interest of the Debtor’s estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtor, or for any other reason

9. To the best of my knowledge, Hilco does not have any connection with the Debtor, its creditors, the United States trustee, any person employed in the office of the United States Trustee, or any other party in interest or their respective attorneys or accountants, within the meaning of Fed. R. Bankr. P. 2014(a). Attached hereto as **Exhibit 2** is a list of Hilco’s connections to any creditors or parties-in-interest. I will supplement this Supplemental Declaration if I become aware of any additional connections.

I declare under penalty of perjury the foregoing is true and correct to the best of my knowledge, information and belief.

Dated: July 9, 2020

A handwritten signature in black ink, appearing to read 'SARAH BAKER', written over a horizontal line.

SARAH BAKER

Exhibit 1

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Exhibit 2

Exhibit 2
BHF Chicago Housing Group Disclosures

- a. Hilco provides lease acquisition, disposition, and restructuring services to its commercial real estate clients. In the course of providing such services, Hilco may have transacted with one or more of the parties-in-interest identified as landlords of the Debtors on matters unrelated to the Debtors.
- b. In matters unrelated to the Debtors, affiliates of Hilco have previously performed inventory liquidation, retail store fixtures liquidation, real estate services, asset appraisal, enterprise valuation, and/or field exam services for (or related to) the following entities: (i) HD Supply, and (ii) UMB Bank.
- c. Because of the magnitude of the entire creditor list in this case, it is possible that Hilco may represent or may have represented other creditors of the Debtors but does not represent any such creditors in connection with this case. Hilco presently or in the past has served as a professional person in other matters, wholly unrelated to the Debtors or this case, in which other attorneys, accountants and other professionals of the Debtors, creditors, or other parties in interest may have also served or serve as professional persons.